

**Ways to Leave a Legacy to the Annunciation Greek Orthodox Church (AGOC),
962 East Ave., Rochester NY 14607**

1. **Bequest in a Will:** While providing for your beneficiaries in your Will, you can include a charitable gift for a specific amount, a percentage, or remainder of your estate.
2. **Life Insurance Policy:** You can turn a life insurance policy into charitable support. By naming the AGOC as the owner or beneficiary of an existing or new life insurance policy, you can make a significant gift.
3. **Retirement Accounts:** Naming the AGOC as the beneficiary of your IRA, 401(k), Keogh, 403(b) or other qualified retirement plan can provide greater tax benefits to your heirs while maximizing the impact to Orthodoxy.
4. **Savings and Investment Accounts:** Naming the Greek Orthodox AAGOC as a beneficiary of your savings and investment account is an easy way to leave a legacy.
5. **Gift in a Trust:** Designate the AGOC as a beneficiary of a Revocable or Irrevocable Trust.
6. **Charitable Remainder Trust:** Place cash, marketable securities, or real estate into a Charitable Remainder Trust. A Charitable Remainder Trust is a way to make a gift that allows you to retain income from your property for life or for another period of time that you specify.
7. **Charitable Lead Trust:** Provide a substantial gift over a period of years while ensuring that the property will ultimately return to the donor or to loved ones. The Lead Trust is one of the few ways to reduce or eliminate taxes that otherwise would be due on assets left to children or grandchildren.
8. **Real Estate:** You may donate residential, commercial, or undeveloped property.
9. **Securities:** Giving long term appreciated securities saves capital gains tax and may serve you better than giving cash. The donor of stock donation receives a tax deduction for the stock's fair market value.